



# A leading provider of flexible capital

Origami Capital Partners is a leading private capital manager that offers structured, creative approaches to complex challenges. We provide patient, flexible capital by first listening and then collaborating to craft bespoke solutions. Headquartered in Chicago, Illinois the firm manages committed institutional capital. Origami is a registered SEC investment advisor.



**2008**

year founded



**\$1B**

of AUM



**20**

team members



**115+**

transactions



**\$521M**

fund IV



**10 years**

average experience

## Our investment criteria

### INVESTMENT SIZE

Origami commitment of \$10 to \$50 million

### CONTROL

#### Flexible

We invest on a control, non-control and structured basis

### SENIORITY

#### Flexible across the capital structure

We structure investments across the capital structure, including equity, structured capital and debt

### ASSET CLASSES AND INDUSTRIES

Industry and asset class agnostic

### COMMON SITUATIONS

- Minority shareholder liquidity
- Stalled M&A process or liquidity event
- Late stage or capital constrained funds
- Portfolio company growth capital
- Capital structure issues

## Our strategies

### FUND AND PORTFOLIO LIQUIDITY

#### Fund and portfolio structures

- Structured fund capital
- Fund recapitalizations and tenders
- Lift-outs and direct acquisitions

### REPLACEMENT CAPITAL

#### Replacement capital investor types

- Fund vehicles and co-investors
- Junior capital investors
- Owners of minority interests

### STRUCTURED CAPITAL

#### Structured capital uses

- M&A and growth investments
- Liquidity
- De-leveraging





# Example transactions



## Fund and Portfolio Liquidity

### PRIVATE EQUITY

GP-led recapitalization of a growth equity fund, direct investment in a portfolio company and a fund-level NAV loan

### PRIVATE DEBT

Illiquid Asset Loan to a family office secured by an operating business, minority private equity positions, legal claims and real estate

### REAL ESTATE

Acquisition of three senior secured loans collateralized by a hotel, a logistics development site and a hospitality redevelopment project



## Replacement Capital

### PRIVATE EQUITY

Acquisition of a minority equity interest from a legacy fund investor in a consumer oral care products manufacturer

### PRIVATE EQUITY

Shareholder liquidity for legacy owners of a payment security company

### PRIVATE EQUITY

Tender and restructuring of preferred equity in a high growth travel technology company



## Structured Capital

### REAL ESTATE

Recapitalization of an office portfolio alongside existing asset manager

### PRIVATE DEBT

Loan to an oil-field-services company with liquidity needs

### PRIVATE EQUITY

Growth equity investment in a market leading SaaS company

# Experience

## ASSET CLASSES

### Experience across asset classes

- Private equity
- Real estate
- Private debt
- Niche assets

## INDUSTRIES

### Investments across industries

- Financial services
- Technology
- Healthcare
- Software
- Business services
- Consumer products
- Industrials

# Our investment team

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