



A leading provider of flexible capital

Origami Capital Partners is a leading private capital manager that offers structured, creative approaches to complex challenges. We provide patient, flexible capital by first listening and then collaborating to craft bespoke solutions. Headquartered in Chicago, Illinois the firm manages committed institutional capital.



2008

year founded



\$1B

of AUM



20

team members



115+

transactions



\$521M

fund IV



10 years

average experience

Our investment criteria

INVESTMENT SIZE

Origami commitment of \$10 to \$50 million

CONTROL

Flexible

We invest on a control, non-control and structured basis

SENIORITY

Flexible across the capital structure

We structure investments across the capital structure, including equity, structured capital and debt

ASSET CLASSES AND INDUSTRIES

Industry and asset class agnostic

COMMON SITUATIONS

- Minority shareholder liquidity
- Stalled M&A process or liquidity event
- Late stage or capital constrained funds
- Portfolio company growth capital
- Capital structure issues

Our strategies

FUND AND PORTFOLIO LIQUIDITY

Fund and portfolio structures

- Structured fund capital
- Fund recapitalizations and tenders
- Lift-outs and direct acquisitions

REPLACEMENT CAPITAL

Replacement capital investor types

- Fund vehicles and co-investors
- Junior capital investors
- Owners of minority interests

STRUCTURED CAPITAL

Structured capital uses

- M&A and growth investments
- Liquidity
- De-leveraging



Contact us

Phone: 312 263 7800

Email: info@origamicapital.com

Fax: 312 263 7806

Chicago office

191 North Wacker Drive

Suite 2350

Chicago, Illinois 60606

Austin office

106 E 6th Street

Suite 900-152

Austin, Texas 78701



Example transactions



Fund and Portfolio Liquidity

PRIVATE EQUITY

GP-led recapitalization of a growth equity fund, direct investment in a portfolio company and a fund-level NAV loan

PRIVATE DEBT

Illiquid Asset Loan to a family office secured by an operating business, minority private equity positions, legal claims and real estate

REAL ESTATE

Acquisition of three senior secured loans collateralized by a hotel, a logistics development site and a hospitality redevelopment project



Replacement Capital

PRIVATE EQUITY

Acquisition of a minority equity interest from a legacy fund investor in a consumer oral care products manufacturer

PRIVATE EQUITY

Replacement capital for a legacy investor and growth investment into a rapidly growing cybersecurity SaaS business

PRIVATE EQUITY

Tender and restructuring of preferred equity in a high growth travel technology company



Structured Capital

REAL ESTATE

Recapitalization of an office portfolio alongside existing asset manager

PRIVATE DEBT

Structured capital investment in a leading provider of infrastructure services to the communications and electrical distribution sectors

PRIVATE EQUITY

Growth equity investment in a market leading SaaS company

Experience

ASSET CLASSES

Experience across asset classes

- Private equity
- Real estate
- Private debt
- Niche assets

INDUSTRIES

Investments across industries

- Financial services
- Technology
- Healthcare
- Software
- Business services
- Consumer products
- Industrials

Our investment team

Julie Klaff

PARTNER

+1 312 262 3019
julie@origamicapital.com

Jeff Young

MANAGING PARTNER

+1 312 262 3017
jeff@origamicapital.com

Joelle Kellam

PARTNER, CFO AND CCO

+1 312 262 3016
joelle@origamicapital.com

Matthew Miller

MANAGING DIRECTOR

+1 312 262 3018
matt@origamicapital.com

Max Ellis

PRINCIPAL

+1 312 262 3032
max@origamicapital.com

Truls Porter

PRINCIPAL, ORIGINATIONS

+1 312 262 3025
truls@origamicapital.com

Sarah Rajan

VICE PRESIDENT

+1 312 262 3021
sarahr@origamicapital.com

Joshua Sacks

SENIOR ASSOCIATE

+1 312 262 3040
josh@origamicapital.com

Michael Kmiec

SENIOR ASSOCIATE

+1 312 262 3013
mkmiec@origamicapital.com

Mason Kim

ASSOCIATE

+1 312 262 3020
mason@origamicapital.com

Sam Eduljee

ASSOCIATE

+1 312 262 3029
sam@origamicapital.com



Contact us

Phone: 312 263 7800
Email: info@origamicapital.com
Fax: 312 263 7806

Chicago office

191 North Wacker Drive
Suite 2350
Chicago, Illinois 60606

Austin office

106 E 6th Street
Suite 900-152
Austin, Texas 78701