



A leading provider of flexible capital

Origami Capital Partners is a leading private capital manager that offers structured, creative approaches to complex challenges. We provide patient, flexible capital by first listening and then collaborating to craft bespoke solutions. Headquartered in Chicago, Illinois the firm manages committed institutional capital.

 **2008**
year founded

 **\$1.3B**
of AUM

 **20**
team members

 **135+**
transactions

 **\$521M**
fund IV

 **10 years**
average experience

Our investment criteria

INVESTMENT SIZE

Origami commitment of \$10 to \$75 million

CONTROL

Flexible

We invest on a control, non-control and structured basis

SENIORITY

Flexible across the capital structure

We structure investments across the capital structure, including equity, structured capital and debt

ASSET CLASSES AND INDUSTRIES

Industry and asset class agnostic

COMMON SITUATIONS

- Minority shareholder liquidity
- Stalled M&A process or liquidity event
- Late stage or capital constrained funds
- Portfolio company growth capital
- Capital structure issues

Our strategies

FUND AND PORTFOLIO LIQUIDITY

Fund and portfolio structures

- Structured fund capital
- Fund recapitalizations and tenders
- Lift-outs and direct acquisitions

REPLACEMENT CAPITAL

Replacement capital investor types

- Fund vehicles and co-investors
- Junior capital investors
- Owners of minority interests

STRUCTURED CAPITAL

Structured capital uses

- M&A and growth investments
- Liquidity
- De-leveraging



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Example transactions



Fund and Portfolio Liquidity

PRIVATE EQUITY

GP-led recapitalization of a growth equity fund, direct investment in a portfolio company and a fund-level NAV loan

PRIVATE DEBT

Illiquid Asset Loan to a family office secured by an operating business, minority private equity positions, legal claims and real estate

REAL ESTATE

Acquisition of three senior secured loans collateralized by a hotel, a logistics development site and a hospitality redevelopment project



Replacement Capital

PRIVATE EQUITY

Acquisition of a minority equity interest from a legacy fund investor in a consumer oral care products manufacturer

PRIVATE EQUITY

Replacement capital for a legacy investor and growth investment into a rapidly growing cybersecurity SaaS business

PRIVATE EQUITY

Tender and restructuring of preferred equity in a high growth travel technology company



Structured Capital

REAL ESTATE

Recapitalization of an office portfolio alongside existing asset manager

PRIVATE DEBT

Structured capital investment in a leading provider of infrastructure services to the communications and electrical distribution sectors

PRIVATE EQUITY

Growth equity investment in a market leading SaaS company

Experience

ASSET CLASSES

Experience across asset classes

- Private equity
- Real estate
- Private debt
- Niche assets

INDUSTRIES

Investments across industries

- Financial services
- Technology
- Healthcare
- Software
- Business services
- Consumer products
- Industrials

Our investment team

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