



A leading provider of flexible capital solutions

Origami Capital Partners is a leading private capital manager that offers structured, creative approaches to complex challenges. We provide patient, flexible capital by first listening and then collaborating to craft bespoke solutions. Headquartered in Chicago, Illinois the firm manages committed institutional capital.


2008

year founded


\$1.6B

 raised across
five funds

10

team members


150+

transactions

Data as of 3/31/26

INVESTMENT CRITERIA

INVESTMENT SIZE

Origami commitment of \$5 to \$50 million

CONTROL

We invest on a control, non-control and structured basis

SENIORITY

We structure investments across the capital structure, including equity, structured capital and debt

ASSET CLASSES AND INDUSTRIES

Industry and asset class agnostic

COMMON SITUATIONS

- Minority shareholder liquidity
- Stalled M&A process or liquidity event
- Late stage or capital constrained funds
- Portfolio company growth capital
- Capital structure issues

Our strategies

ILLIQUID ASSET LENDING

Lending to holders of private assets

- Traditional closed-end fund vehicles
- Family offices & Independent Sponsors
- Ultra-high-net-worth individuals

REPLACEMENT CAPITAL

Replacement capital investor types

- Fund vehicles and co-investors
- Junior capital investors
- Owners of minority interests

STRUCTURED CAPITAL

Structured capital uses

- M&A and growth investments
- Liquidity
- De-leveraging



Contact us

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Chicago office

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Example transactions



Illiquid Asset Lending

HYBRID SOLUTION

GP-led recapitalization of a growth equity fund, direct investment in a portfolio company, and a fund-level NAV loan

PRIVATE DEBT

Financing provided to a family office's private markets portfolio to meet ongoing capital call and co-investment obligations

PRIVATE DEBT

Financing provided to an UHNWI seeking liquidity against minority private corporate interests and real estate assets



Replacement Capital

PRIVATE EQUITY

Acquisition of a minority equity interest from a legacy fund investor in a consumer oral care products manufacturer

PRIVATE EQUITY

Replacement capital for a legacy investor and growth investment into a rapidly growing cybersecurity SaaS business

PRIVATE EQUITY

Tender and restructuring of preferred equity in a high growth travel technology company



Structured Capital

REAL ESTATE

Recapitalization of an office portfolio alongside existing asset manager

PRIVATE DEBT

Structured capital investment in a leading provider of infrastructure services to the communications and electrical distribution sectors

PRIVATE EQUITY

Growth equity investment in a market leading SaaS company

Experience

ASSET CLASSES

Experience across asset classes

- Private equity
- Real estate
- Private debt
- Esoteric assets

INDUSTRIES

Investments across industries

- Financial services
- Technology
- Healthcare
- Software
- Business services
- Consumer products
- Industrials

Our Investment Team

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ORIGAMI ILLIQUID ASSET LENDING

Origami Capital Partners provides creative capital solutions to operators, fund managers, independent sponsors, family offices, and ultra-high-net-worth-investors holding illiquid asset portfolios.

Origami Capital Partners Overview

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Origami Capital Partners is a leading private capital manager that offers structured, creative solutions to complex challenges.

Our team has deep underwriting expertise in assets and situations that traditional investors overlook.

Origami Illiquid Asset Lending

Who We Lend To

- Private fund GPs and LPs
- Family offices & UHNWIs
- Independent sponsors
- Operators with minority and majority stakes in private companies

What We Lend Against

- LP and GP interests
- Direct equity stakes in private companies
- Commercial and residential real estate
- Other esoteric assets

How We Structure

- Senior secured loans with LTVs between 10-30%
- Equity participation or structured return upside
- Low or no cash interest
- Loan at the Holdco, fund, or SPV-level





Example transactions

Private Fund

~ \$10MM | ~10% LTV at close

Situation

A mature private equity fund sought a liquidity solution to extend its hold on a concentrated portfolio of seasoned, high-conviction assets.

Origami Solution

Executed a transaction that included (i) a senior secured NAV loan, (ii) a direct investment in a high-quality portfolio company, and (iii) a restructuring of the fund vehicle that provided liquidity to legacy LPs.

Family Office

~ \$10MM | ~20% LTV at close

Situation

A family office sought liquidity to fund ongoing capital calls and pursue new LP commitments without selling on the secondary market.

Origami Solution

Structured a senior secured loan against LP interests spanning asset classes and vintages, with a conservative LTV and structured return.

UHNWI

~ \$25MM | ~30% LTV at close

Situation

A successful entrepreneur sought capital for new corporate and real estate investments.

Origami Solution

Structured a senior secured loan against a minority equity stake in a healthcare platform plus a first-lien interest in an unlevered real estate portfolio.

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